



PolicyPro™ Glossary

1. Glossary

Customer-facing terms used throughout PolicyPro™ and this documentation set, in alphabetical order. Internal architecture terms (for example, the underlying fact store) are intentionally not included here -- PolicyPro™'s user-facing language always refers to Questions and Answers.

Active

A user status indicating the person's Exostar account is confirmed and they have access to the workspace.

Admin

A workspace role with full access, including answering questionnaires, generating policies, managing users and roles, and viewing the audit log.

Audit Log

A queryable, immutable record of every invitation sent, accepted, cancelled, or expired, every role change, and every user removal in a workspace.

CMMC Domain

One of the 14 practice areas of the Cybersecurity Maturity Model Certification framework. PolicyPro™'s questionnaire, Main Screen, and generated policy documents are organized by CMMC domain.

Editor

A workspace role that can answer questionnaires, generate policies, and use Export and Import, but cannot access Manage Users.

Expired

An invitation status indicating the invitation link stopped working before the invitee completed account setup. An Admin can resend the invitation from Manage Users.

Export

The action of downloading questionnaire answers as a CSV or Excel file, either for an entire workspace or for a single CMMC domain.

Import

The action of uploading a CSV or Excel file of answers into PolicyPro™ so they can be reviewed in the Review Extracted Answers dialog and applied to the questionnaire.

Manage Users

The screen, visible to Admins only, that lists everyone with access to the current workspace and lets Admins invite users, change roles, and remove access.

Pending

A user status indicating a person has been invited to a workspace but has not yet completed account setup.



Policy Document

The generated policy text produced from a CMMC domain's answered questions. Shown and directly editable in the Policy Screen, with prior versions retained in Version History.

Policy Screen

The screen for a single CMMC domain where you answer questions through the chat interface, generate the domain's policy document, and review its version history.

Review Extracted Answers

The dialog PolicyPro™ opens after validating an imported CSV or Excel file, where you review each proposed change, Will Update, Will Set, or No Change, before applying it to the questionnaire.

Version History

The record of previously generated versions of a CMMC domain's policy document, available for preview and restoration from that domain's Policy Screen.

Viewer

A workspace role with read-only access to domain cards and policy content. Can use Export, but not Import.

Workspace

The container for one organization's questionnaire answers, policies, and users within PolicyPro™. Users who support more than one organization from a single login belong to more than one workspace.

Workspace Selector

The screen where you review, search, and select from the full list of workspaces you belong to.

Workspace Switcher

The pill control, showing your current workspace name, in the My Policies, Policy Screen, and Manage Users headers. Opens a dropdown of every workspace you belong to so you can switch directly without returning to the Workspace Selector.